

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CALIFORNIA PIZZA KITCHEN, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 20-33752 (MI)
)
) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Sebastian V. Higgins, depose and say that I am employed by Prime Clerk LLC (“*Prime Clerk*”), the claims, noticing, and solicitation agent for the Debtors in the above-captioned chapter 11 cases.

On July 30, 2020, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served via email on the Master Service List attached hereto as **Exhibit A**:

- Debtors’ Emergency Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 2]
- Notice of Designation as Complex Chapter 11 Bankruptcy Case [Docket No. 4]
- Declaration of James Hyatt, Chief Executive Officer of California Pizza Kitchen, Inc., in Support of the Chapter 11 Petitions and First Day Motions [Docket No. 5]
- Debtors’ Emergency Motion for Entry of an Order Authorizing the Debtors to (I) Compile a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) File a Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors, (III) Redact Certain Personal Identification Information, (IV) Limit Notice Required Under Bankruptcy Rule 2002, and (V) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information [Docket No. 8]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: California Pizza Kitchen, Inc. (0623); California Pizza Kitchen of Annapolis, Inc. (4806); CPK Holdings Inc. (2486); CPK Hospitality, LLC (3536); CPK Management Company (1196); CPK Spirits, LLC (3614); and CPK Texas, LLC (3574). The location of the Debtors’ service address in these chapter 11 cases is: 12181 Bluff Creek Drive, 5th Floor, Playa Vista, California 90094.

- Debtors' Emergency Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [Docket No. 9]
- Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and (II) Honor Certain Prepetition Obligations Related Thereto [Docket No. 14]
- Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (II) Continue to Perform Intercompany Transactions, and (III) Maintain Existing Business Forms [Docket No. 15]
- Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to (I) Pay Their Obligations Under Prepetition Insurance Policies, (II) Continue to Pay Certain Brokerage Fees, (III) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (IV) Enter Into New Financing Agreements in the Ordinary Course of Business [Docket No. 16]
- Debtors' Emergency Motion for Entry of an Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 17]
- Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of California Pizza Kitchen, Inc. and its Debtor Affiliates [Docket No. 18]
- Joint Chapter 11 Plan of Reorganization of California Pizza Kitchen, Inc. and its Debtor Affiliates [Docket No. 19]
- Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Lien Claimants, (B) 503(b)(9) Claimants, and (C) PACA Claimants, and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 20]
- Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, and (IV) Scheduling Certain Dates with Respect Thereto [Docket No. 21]
- Debtors' Emergency Motion for Entry of an Order Authorizing the Payment of Taxes and Fees [Docket No. 22]

- Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No. 23]
- Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs [Docket No. 24]
- Debtors' Emergency Motion for Entry of an Order (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests [Docket No. 25]
- Debtors' Emergency Motion for Entry of Interim and Final Orders Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Disclosure Statement and Plan Confirmation [Docket No. 26]
- Debtors' Motion for Entry of an Order Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases [Docket No. 27]
- Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures, (II) Approving Bid Protections, and (III) Scheduling Certain Dates with Respect Thereto [Docket No. 28]
- Debtors' First Omnibus Motion Seeking Entry of an Order Authorizing (I) the Rejection of Certain Unexpired Leases and (II) Abandonment of Certain Personal Property, if any, Each Effective as of the Petition Date [Docket No. 29]
- Debtors' Second Omnibus Motion Seeking Entry of an Order Authorizing (I) the Rejection of Certain Unexpired Leases and (II) Abandonment of Certain Personal Property, if any, Each Effective as of August 31, 2020 [Docket No. 30]
- Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Fee Letters [Docket No. 36]
- Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 39]
- Debtors' Witness and Exhibit List for Hearing Scheduled for July 30, 2020, at 4:00 p.m. (Prevailing Central Time) [Docket No. 40]
- Notice of Electronic Hearing [Docket No. 41] (the "***Notice of Electronic Hearing***")

- Order Directing Joint Administration of Chapter 11 Cases [Docket No. 42]
- Order Granting Complex Chapter 11 Bankruptcy Case Treatment [Docket No. 43]
- Order Authorizing Retention and Appointment of Prime Clerk LLC as Claims, Noticing and Solicitation Agent [Docket No. 44]
- Declaration of Jonathan Tibus in Support of Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 51]
- Declaration of Stuart Erickson in Support of the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 52]
- (Proposed) Interim Order (I) Authorizing the Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 53]
- (Proposed) Order Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs [Docket No. 58]
- (Proposed) Order Authorizing the Debtors to (I) Pay Their Obligations Under Prepetition Insurance Policies, (II) Continue to Pay Certain Brokerage Fees, (III) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (IV) Enter Into New Financing Agreements in the Ordinary Course of Business [Docket No. 59]
- Agenda for Hearing on First Day Motions Scheduled for July 30, 2020 at 4:00 p.m. (Prevailing Central Time), Before the Honorable Judge Isgur at the United States Bankruptcy Court for the Southern District of Texas, at Courtroom 404, 515 Rusk Street, Houston, Texas 77002 [Docket No. 61] (the "***Agenda for July 30 Hearing***")

On July 30, 2020, at my direction and under my supervision, employees of Prime Clerk caused the Notice of Electronic Hearing and the Agenda for July 30 Hearing to be served by via facsimile on the Master Facsimile Service List attached hereto as **Exhibit B**.

Dated: July 30, 2020

/s/ Sebastian V. Higgins
Sebastian V. Higgins

State of New York
County of New York

Subscribed and sworn to (or affirmed) before me on July 30, 2020, by Sebastian V. Higgins, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

/s/ JAMES A. MAPPLETHORPE
Notary Public, State of New York
No. 01MA6370846
Qualified in New York County
Commission Expires February 12, 2022

Exhibit A

Exhibit A

Master Service List

Served via Email

NAME	NOTICE NAME	EMAIL
ATLANTIC TOWN CENTER, L.L.C.	ATTN: NICK GARZIA	NICK.GARZIA@HINES.COM
BP PRUCENTER ACQUISITION LLC	ATTN: SYDNEY RODENSTEIN	SRODENSTEIN@BXP.COM
BROOKFIELD ASSET MANAGEMENT	ATTN: KEITH ISSELHARDT	KEITH.ISSELHARDT@BROOKFIELDPROPERTIESRETAIL.COM
CBL PROPERTIES	ATTN: HOWARD GRODY	HOWARD.GRODY@CBLPROPERTIES.COM
COLE CP/ VEREIT REAL ESTATE, LP	ATTN: ROBIN MORA	RMORA@VEREIT.COM
CONSOLIDATED THEATRES MANAGEMENT, INC.	ATTN: GABRIELA MEDFORD	GMEDFORD@DECURION.COM
ENVIRONMENTAL PROTECTION AGENCY - REGION 8 (CO, MT, ND, SD, UT, WY)	ATTN: BANKRUPTCY DEPARTMENT	R8EISC@EPA.GOV
ENVIRONMENTAL PROTECTION AGENCY - REGION 9 (AZ, CA, HI, NV)	ATTN: BANKRUPTCY DEPARTMENT	R9.INFO@EPA.GOV
FAIRBOURNE PROPERTIES	ATTN: MICHAEL WETHINGTON	MWETHINGTON@FAIRBOURNE.COM
FOREST CITY REALTY	ATTN: KEITH ISSELHARDT	KEITH.ISSELHARDT@BROOKFIELDPROPERTIESRETAIL.COM
FOX INTERACTIVE MEDIA	ATTN: DENISE ECCLESTON	DENISE.ECCLESTON@DISNEY.COM
FRESHPOINT INC.	ATTN: ROBERT GORDON AND TED BEALL	EDWARD.BEALL@FRESHPOINT.COM
GIBSON, DUNN & CRUTCHER LLP	ATTN: DAVID M. FELDMAN, J. ERIC WISE, AND ALAN MOSKOWITZ	DFELDMAN@GIBSONDUNN.COM EWISE@GIBSONDUNN.COM AMOSKOWITZ@GIBSONDUNN.COM
GLIMCHER	ATTN: SEAN MCMAHON	SEAN.MCMAHON@WASHINGTONPRIME.COM
H&H RETAIL OWNER	ATTN: PATRICIA APEL	PAPEL@DJMCAPITAL.COM
JACKSON WALKER, LLP	ATTN: MATTHEW D. CAVENAUGH, KRISTHY M. PEGURO, GENEVIEVE GRAHAM & VERONICA A. POLNICK	MCAVENAUGH@JW.COM KPEGUERO@JW.COM GGRAHAM@JW.COM VPOLNICK@JW.COM
KIRKLAND & ELLIS LLP (NEW YORK)	ATTN: FRANCIS PETRIE, JOSHUA A. SUSSBERG & MATTHEW C. FAGEN	FRANCIS.PETRIE@KIRKLAND.COM JOSHUA.SUSSBERG@KIRKLAND.COM MATTHEW.FAGEN@KIRKLAND.COM
LATHAM & WATKINS LLP	ATTN: PETER P. KNIGHT	PETER.KNIGHT@LW.COM
MACERICH	ATTN: BILL PALMER	BILL.PALMER@MACERICH.COM
NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY	KCORDRY@NAAG.ORG
NOBLE PEOPLE	ATTN: GREG MARCH, CHIEF EXECUTIVE OFFICER	GREGMARCH@NOBLEPEOPLE.CO
OFFICE OF THE UNITED STATES TRUSTEE	ATTN: STEPHEN DOUGLAS STATHAM	STEPHEN.STATHAM@USDOJ.GOV
OPINIONATED GROUP	ATTN: MARK FITZLOFF AND TRISH ADAMS	TRISH.ADAMS@OPINIONATEDGROUP.COM

Exhibit A

Master Service List

Served via Email

NAME	NOTICE NAME	EMAIL
PORTER HEDGES LLP	ATTN: JOHN F. HIGGINS, M. SHANE JOHNSON AND MEGAN YOUNG-JOHN	JHIGGINS@PORTERHEDGES.COM
		SJOHNSON@PORTERHEDGES.COM
		MYOUNG-JOHN@PORTERHEDGES.COM
SECURITIES & EXCHANGE COMMISSION	SECRETARY OF THE TREASURY	SECBANKRUPTCY@SEC.GOV NYROBANKRUPTCY@SEC.GOV
SECURITIES & EXCHANGE COMMISSION - NY OFFICE	ATTN: BANKRUPTCY DEPARTMENT	BANKRUPTCYNOTICESCHR@SEC.GOV
SIMON PROPERTY GROUP, INC.	ATTN: JUSTIN STEIN AND RONALD M. TUCKER	JSTEIN@SIMON.COM RTUCKER@SIMON.COM
STARWOOD RETAIL PARTNERS	ATTN: BILL CIKALO	BCIKALO@STARWOODRETAIL.COM
STATE OF ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	ATTN: BANKRUPTCY DEPARTMENT	PERMITSMAIL@ADEM.STATE.AL.US
STATE OF CONNECTICUT ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	ATTORNEY.GENERAL@CT.GOV
STATE OF CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION (DEEP)	ATTN: BANKRUPTCY DEPARTMENT	DEEP.WEBMASTER@CT.GOV
STATE OF DEPARTMENT OF ENVIRONMENTAL CONSERVATION	ATTN: BANKRUPTCY DEPARTMENT	DPAWEB@GW.DEC.STATE.NY.US
STATE OF INDIANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	INFO@ATG.IN.GOV
STATE OF INDIANA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT (IDEM)	ATTN: BANKRUPTCY DEPARTMENT	KBURNS@IDEM.IN.GOV
STATE OF IOWA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	WEBTEAM@AG.IOWA.GOV
STATE OF MAINE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	CONSUMER.MEDIATION@MAINE.GOV
STATE OF MISSOURI DEPARTMENT OF NATURAL RESOURCES (DNR)	ATTN: BANKRUPTCY DEPARTMENT	ENVIROLAB@DNR.MO.GOV
STATE OF MONTANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	CONTACTDOJ@MT.GOV
STATE OF TEXAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	PUBLIC.INFORMATION@OAG.STATE.TX.US
STATE OF TEXAS COMMISSION ON ENVIRONMENTAL QUALITY	ATTN: BANKRUPTCY DEPT	AC@TCEQ.TEXAS.GOV
STATE OF WYOMING DEPARTMENT OF ENVIRONMENTAL QUALITY (DEQ)	ATTN: BANKRUPTCY DEPARTMENT	KEITH.GUILLE@WYO.GOV
STROOCK STROOCK & LAVAN TAUBMAN CENTERS, INC.	ATTN: JAYME GOLDSTEIN AND DANIEL GINSBERG ATTN: MICHELE WALTON	JGOLDSTEIN@STROOCK.COM DGINSBERG@STROOCK.COM
		MWALTON@TAUBMAN.COM

Exhibit A

Master Service List

Served via Email

NAME	NOTICE NAME	EMAIL
THE FORBES COMPANY	ATTN: HANS WOLF	HWOLF@THEFORBESCOMPANY.COM
THE IRVINE COMPANY LLC	ATTN: DOUG STUBBLEFIELD	DSTUBBLEFIELD@IRVINECOMPANY.COM
US ATTORNEY FOR SOUTHERN DISTRICT OF TEXAS	ATTN: RYAN K. PATRICK	USATXS.ATTY@USDOJ.GOV
VESTAR CAPITAL PARTNERS	ATTN: JEFF AXTELL	JAXTELL@VESTAR.COM
WASHINGTON DC ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	OAG@DC.GOV
WESTFIELD PROPERTY MANAGEMENT LLC	ATTN: JOHN MILLER	JOHN.MILLER@URW.COM

Exhibit B

Exhibit B

Master Facsimile Service List

Served via Facsimile

NAME	NOTICE NAME	FACSIMILE
AMERICAN ASSETS	ATTN: CHRIS SULLIVAN	858-350-2620
BAIN DIGITAL MARKETING LLC	ATTN: JOHN GRUDNOWSKI, EXPERT VICE PRESIDENT	617-572-2427
COMMONWEALTH OF PUERTO RICO	ATTN: BANKRUPTCY DEPARTMENT	787-729-2059
ENVIRONMENTAL PROTECTION AGENCY	ATTN: BANKRUPTCY DIVISION	214-665-2146
ENVIRONMENTAL PROTECTION AGENCY - REGION 1 (CT, MA, ME, NH, RI, VT)	ATTN: BANKRUPTCY DEPARTMENT	617-918-1809
ENVIRONMENTAL PROTECTION AGENCY - REGION 10 (AK, ID, OR, WA)	ATTN: BANKRUPTCY DEPARTMENT	206-553-2955
ENVIRONMENTAL PROTECTION AGENCY - REGION 2 (NJ, NY, PR, VI)	ATTN: BANKRUPTCY DEPARTMENT	212-637-3526
ENVIRONMENTAL PROTECTION AGENCY - REGION 3 (DC, DE, MD, PA, VA, WV)	ATTN: BANKRUPTCY DEPARTMENT	215-814-5103
ENVIRONMENTAL PROTECTION AGENCY - REGION 4 (AL, FL, GA, KY, MS, NC, SC, TN)	ATTN: BANKRUPTCY DEPARTMENT	404-562-8174
ENVIRONMENTAL PROTECTION AGENCY - REGION 5 (IL, IN, MI, MN, OH, WI)	ATTN: BANKRUPTCY DEPARTMENT	312-353-4135
ENVIRONMENTAL PROTECTION AGENCY - REGION 8 (CO, MT, ND, SD, UT, WY)	ATTN: BANKRUPTCY DEPARTMENT	303-312-6339
ENVIRONMENTAL PROTECTION AGENCY - REGION 9 (AZ, CA, HI, NV)	ATTN: BANKRUPTCY DEPARTMENT	415-947-3553
GIBSON, DUNN & CRUTCHER LLP	ATTN: DAVID M. FELDMAN, J. ERIC WISE, AND ALAN MOSKOWITZ	212-351-4035
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	855-235-6787
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	855-235-6787
LATHAM & WATKINS LLP	ATTN: PETER P. KNIGHT	312-993-9767
NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY	202-331-1427

Exhibit B

Master Facsimile Service List

Served via Facsimile

NAME	NOTICE NAME	FACSIMILE
OFFICE OF THE ATTORNEY GENERAL GUAM	ATTN: BANKRUPTCY DEPARTMENT	671-472-2493
OFFICE OF THE UNITED STATES TRUSTEE	ATTN: STEPHEN DOUGLAS STATHAM	713-718-4670
OPINIONATED GROUP	ATTN: MARK FITZLOFF AND TRISH ADAMS	503-860-6687
PORTER HEDGES LLP	ATTN: JOHN F. HIGGINS, M. SHANE JOHNSON AND MEGAN YOUNG-JOHN	713-226-6248
SIMON PROPERTY GROUP, INC.	ATTN: JUSTIN STEIN AND RONALD M. TUCKER	317-263-7901
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	334-242-2433
STATE OF ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	ATTN: BANKRUPTCY DEPARTMENT	334-271-7950
STATE OF ALASKA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	907-465-2075
STATE OF ARIZONA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	602-542-4085
STATE OF ARKANSAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	501-682-8084
STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	916-323-5341
STATE OF COLORADO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	720-508-6030
STATE OF CONNECTICUT ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	860-808-5387
STATE OF DELAWARE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	302-577-6630
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	850-488-4872
STATE OF FLORIDA DEPARTMENT OF ENVIRONMENTAL PROTECTION (DEP)	ATTN: BANKRUPTCY DEPARTMENT	850-245-2303
STATE OF GEORGIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	404-657-8733
STATE OF HAWAII ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	808-586-1239

Exhibit B

Master Facsimile Service List

Served via Facsimile

NAME	NOTICE NAME	FACSIMILE
STATE OF IDAHO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	208-854-8071
STATE OF INDIANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	317-232-7979
STATE OF IOWA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	515-281-4209
STATE OF KANSAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	785 296-6296
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	502-564-2894
STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	225-326-6499
STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	517 373-3042
STATE OF MINNESOTA POLLUTION CONTROL AGENCY (PCA)	ATTN: BANKRUPTCY DEPARTMENT	218-828-2594
STATE OF MISSISSIPPI DEPARTMENT OF ENVIRONMENTAL QUALITY (DEQ)	ATTN: BANKRUPTCY DEPARTMENT	601-961-5337
STATE OF MISSOURI ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	573-751-0774
STATE OF MONTANA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	404-444-3549
STATE OF MONTANA DEPARTMENT OF ENVIRONMENTAL QUALITY (DEQ)	ATTN: BANKRUPTCY DEPARTMENT	406-444-4386
STATE OF NEBRASKA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	402 471-3297
STATE OF NEBRASKA DEPARTMENT OF ENVIRONMENTAL QUALITY (NDEQ)	ATTN: BANKRUPTCY DEPARTMENT	402-471-2909
STATE OF NEVADA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	775 684-1108
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	603-271-2110

Exhibit B

Master Facsimile Service List

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NAME	NOTICE NAME	FACSIMILE
STATE OF NEW JERSEY ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	609-292-3508
STATE OF NEW MEXICO ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	505 827-5826
STATE OF NEW YORK ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	866-413-1069
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	919 716-6750
STATE OF NORTH DAKOTA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	701-328-2226
STATE OF NORTH DAKOTA DEPARTMENT OF HEALTH	ATTN: BANKRUPTCY DEPARTMENT	701-328-5200
STATE OF OKLAHOMA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	405 521-6246
STATE OF OKLAHOMA DEPARTMENT OF ENVIRONMENTAL QUALITY	ATTN: BANKRUPTCY DEPARTMENT	405-702-1001
STATE OF OREGON ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	503 378-4017
STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	717-787-3391
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	605-773-4106
STATE OF TENNESSEE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	615 741-2009
STATE OF TEXAS ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPT	512-475-2994
STATE OF UTAH ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	801 538-1121
STATE OF VERMONT ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	802-304-1014
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	804-225-4378

Exhibit B

Master Facsimile Service List

Served via Facsimile

NAME	NOTICE NAME	FACSIMILE
STATE OF WEST VIRGINIA ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	304-558-0140
STATE OF WISCONSIN ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	608-267-2223
STATE OF WYOMING ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	307-777-6869
STATE OF WYOMING DEPARTMENT OF ENVIRONMENTAL QUALITY (DEQ)	ATTN: BANKRUPTCY DEPARTMENT	307-777-7682
STROOCK STROOCK & LAVAN	ATTN: JAYME GOLDSTEIN AND DANIEL GINSBERG	212-806-6006
SYSCO CORPORATION	ATTN: KEVIN HOURICAN, CHIEF EXECUTIVE OFFICER	281-584-1737
TURNER DUCKWORTH	ATTN: JOANNE CHAN, CHIEF EXECUTIVE OFFICER	415-675-7778
US ATTORNEY FOR SOUTHERN DISTRICT OF TEXAS	ATTN: RYAN K. PATRICK	713-718-3300
WASHINGTON DC ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	202-347-8922
WASSERSTROM COMPANY	ATTN: RODNEY WASSERSTROM, CHIEF EXECUTIVE OFFICER	614-228-3876
Y. HATA AND CO LIMITED	ATTN: RUSSELL HATA, CHAIRMAN AND CHIEF EXECUTIVE OFFICER	808-447-4279
ZURICH U.S.	ATTN: KATHLEEN SAVIO, CHIEF EXECUTIVE OFFICER	847-605-2150